

RESIDENCY APPLICATION



Property Name:	Silvernail	Telephone:	262-896-2100		
Address:	2451 Silvernail Rd.	Fax:	262-896-8952		
Address 2:	Pewaukee, WI 53072	Email	SilvernailSenior@wimmercommunities.com		
Property Web Site	https://www.wimmercommunities.com/seniorliving				

For Office Use Only:			
Date received:	Time received :	By (Initials)	HOH Name:
Unit Number:		Initial Certifica	ation
# of Bedrooms:		Recertification	n

Please return this application to the above address.

If submitting electronically, be sure the documents are encrypted using an NIST compliant solution and password protected.

HOUSEHOLD COMPOSITION AND STATUS: 1 Bed = Max 2 People / 2 Bed = Max 4 People							
Household Member's Full Name	Relationship to Head	Date of Birth	Sex:	Marital Status:	Social Security Number:		
(First, Middle, Last)	of <u>Household:</u>		M = Male	M = Married			
	C = Co-Head		F = Female	D = Divorced			
	S = Spouse		P = Prefer	S = Single			
	L= Live in Attendant		not to	W = Widowed			
	M = Minor Child		disclose	SP = Separated			
Household	F = Foster/Adult Child						
Member #:	U = Unborn Child						
#1:	HEAD OF HOUSEHOLD						
#2:							
#3:							
#4:							

Member #1 (HEAD OF HOUSEHOLD)					
Current Address					
City, State, Zip					
Home Phone		Cell Phone			
Work Phone		Email address			

Member #2			
Current Address			
City, State, Zip			
Home Phone		Cell Phone	
Work Phone		Email address	
****	was the wast of the stand	ee	

*If there is a Member #3 and/or #4, please print and complete 2nd copy of this form.

Is any Household Member currently receiving rent ass	istance (Section 8 Voucher) from a Housing Authority?	🗌 No
If yes, which Housing Authority?	If Yes, which Household Member?	

STUDENT STATUS:			
Is any Household Member a student enrolled in an institute of higher education?	Yes	🗌 No	
If yes, which Member?	Part-time		
If yes, do you receive financial assistance (grants, scholarships, etc.)	Yes	🗌 No	
If yes, list all forms of financial assistance being received (Federal Pell Grant, Teach Grant, Work Study, Federal Perkins loans, Tribal Grants, monies from business entities, or the college university/tech school itself)			

Is any Household Member current	Yes	🗌 No		
Do all Household Members acknow				
Smoke Free policy? This means the	orches and in all indoor	🗌 Yes	🗌 No	
and outdoor common areas. This inclu	udes the parking lot, balconies, sidewalks, hallways, elevato	ors, etc.		
Do all Household Members agree	that you, your guests and service providers hired by y	ou will abide by the	☐ Yes	∏ No
Smoke Free policy?				
Do all Household Members under	as described in the	Yes	□ No	
House Rules will result in terminat		L Yes		
Have you ever filed bankruptcy?	If yes, which Household Member # please list	Yes	🗌 No	
Has any Household Member ever	been convicted of a crime?		Yes	🗌 No
If yes, which Household Member #	Indicate if the conviction(s) was a	Felony	Misdemeanor	
felony, misdemeanor or check bot			anoi	
Are you or is <u>any member</u> of the h	sex offender or other	🗌 Yes	□ No	
sex offender registry?				
Has any Household Member been	evicted from a federally funded housing program for	a lease violation	□ Yes	🗌 No
including drug use or failure to reg	oort a crime? If ves. which Member # and whe	en?		

RENTAL HISTORY:

Please indicate each state where you have lived: This disclosure is mandatory under HUD rules and criminal screening will be reviewed in each state listed and via national criminal screening/sex offender databases. Failure to provide a complete and accurate list will result in the rejection of the application. Member #1

□ AK □ KS □ NJ □ VT	AL KY NM WA	AR LA NV WV	□ AZ □ MA □ NY □ WI	□ CA □ MD □ OH □ WY	☐ CO ☐ ME ☐ OK ☐ Wasł	CT MI OR hington, D.	DE MN PA C.	☐ FL ☐ MO ☐ RI	GA MS SC	ні мт sd	IA NC TN	☐ ID ☐ ND ☐ TX	IL NE UT	□ IN □ NH □ VA
Membe	r #2													
□ AK □ KS □ NJ □ VT	☐ AL ☐ KY ☐ NM ☐ WA	AR LA NV WV	☐ AZ ☐ MA ☐ NY ☐ WI	☐ CA ☐ MD ☐ OH ☐ WY	☐ CO ☐ ME ☐ OK ☐ Wasł	CT MI OR nington, D.	DE MN PA C.	☐ FL ☐ MO ☐ RI	GA MS SC	ні мт sd	IA NC TN	☐ ID ☐ ND ☐ TX	IL NE UT	□ IN □ NH □ VA

Present Landlord -	Member #1	Member #2			
Address					
Address					
City, State, Zip					
Landlord Name & Phone # (if known)	Name:	Name:			
	Phone:	Phone:			
How long have you lived at this address					
Reason for leaving					
Has any Household Member ever been as	ked to allow or participate in exterminatio	on of pests other than			
regularly scheduled pest control? (Include	es roaches, bed bugs, rodents, etc.)		🗌 Yes	🗌 No	
Do any Household Members currently have any outstanding overdue balances owed to this landlord?					
Have Household Members given landlord proper notice to vacate current residence?				🗌 No	
Have any Household Members been evict	ed or is landlord attempting to evict you o	or others living with you?			

Previous Landlord -	Member #1	Member #2			
Address					
Address					
City, State, Zip					
Landlord Name & Phone # (if known)	Name:	Name:			
	Phone:	Phone:			
How long have you lived at this address					
Reason for leaving					
Has any Household Member ever been as	ked to allow or participate in exterminatio	n of pests other than			
regularly scheduled pest control? (Includes roaches, bed bugs, rodents, etc.)					
Do any Household Members currently have	ve any outstanding overdue balances owe	d to this landlord?	🗌 Yes	🗌 No	

Have Household Members given landlord proper notice to vacate current residence?	🗌 Yes	🗌 No
Have any Household Members been evicted or is landlord attempting to evict you or others living with you?	☐ Yes	🗌 No

PETS & ASSISTANCE/COMPANION ANIMALS: Presence of any animal must be approved <u>before</u> housing the animal in the unit. Please review the property Pet/Assistance Animal Rules. These Rules are available upon request. Residents are responsible for any pet related fees/deposit if applicable. *Current vaccination records are required at move in.								
Do you plan to have an animal in the unit?								
Is this animal required to live in the unit to alleviate the symptom(s) of a disability for a household member?								
ANIMAL TYPE	WEIGHT	BREED	Gender	NAME	SPAYED OR NEUTERED			
(I.E. DOG, CAT.)		(IF APPLICABLE)			(YE.	s or NO)		

INCOME CERTIFICATION

To determine income eligibility, please provide the following information.

EMPLOYMENT INFORMATION:								
Are any Household Member		🗌 Yes	🗌 No					
If yes, please provide the name and address of your present employer below.								
Employer								
Address								
Address 2								
City, State, Zip								
Contact	Email							
Phone		Web address						
How much employment income did you receive in the last 12 months? \$								
How much employment income do you expect to receive in the next 12 months? \$								
Do you currently have more	Do you currently have more than one employer?							

If multiple Household Members are employed, or Household Member has more than 1 employer, please print a 2nd copy of this page, complete and include with this application. Please be sure to note the Household Member number for each employment information submitted.

FIXED INCOME:	Yes	No	Frequency	Payment Type	Income
Social Security			 Monthly Annually 	Check Direct Deposit/ Debit Card	\$
SSI			Monthly Annually	Check	\$
Social Security Dual Entitlement			Monthly Annually	 Check Direct Deposit/ Debit Card 	\$
Social Security for someone else (e.g., Representative Payee).			☐ Monthly ☐ Annually	Check Direct Deposit/ Debit Card	\$
SSI for someone else (e.g., Representative Payee).			MonthlyAnnually	Check Direct Deposit/ Debit Card	\$
Name of beneficiary				🔲 NA or	
Income for someone living in the unit paid directly to someone who does not live in the unit (e.g., Representative Payee).			Monthly Annually	 Check Direct Deposit/ Debit Card Other: 	\$

FIXED INCOME:	Yes	No	Frequency	Payment Type	Income
Retirement Benefits including RMD (IRA, Roth IRA, 401K, 403(b))			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card	\$
Pension - Regular Periodic Payments			 Monthly Quarterly Annually 	C heck Direct Deposit/ Debit Card	\$
Amount Retirement Benefits received in the last 12	months			\$	
Annuity - Regular Periodic Payments			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card	\$
Amount Annuity Payments received in the last 12 m	onths			\$	
VA Benefits			Monthly Annually	Check	\$
VA Aid & Attendance			Monthly Annually	Check	\$
Workers Compensation			# of Weeks:	Check Direct Deposit/ Debit Card	\$
Unemployment Benefits – Regular (Weekly)			# of Weeks:	Check	\$
Public Assistance			 Monthly Annually 	Check Direct Deposit/ Debit Card	\$
Amount Public Assistance Received in the last 12 m	onths			\$	
Periodic Payments from Long-Term Care Insurance, Disability or Death Benefits			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card	\$
Amount of Periodic Payments from Long-Term Care received in the last 12 months	e Insuran	ce, Disab	ility or Death Be	enefits \$	-
Assistance with Utilities (Other than HUD, HHS or a Solar Credit)			 Monthly Quarterly Annually 	Check Direct Deposit/ Debit Card	\$
Amount Assistance with Utilities received in the last 12 months \$					
INCOME THAT IS NOT FIXED INCOME:	Yes	No	Frequency	Payment Type	Income
Income from Gig Income Source (Lyft, Door Dash,			Monthly Quarterly	Check	*

etc.)		Annually	Other:	\$
Amount received from Gig Source in the last 12 mor	nths			\$
Child Support		Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount Child Support received in the last 12 month	าร			\$
Alimony		 Monthly Quarterly Annually 	Check Direct Deposit/ Debit Card Other:	\$
Amount Alimony received in the last 12 months				\$
Contributions from organizations		Monthly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount Contributions received in the last 12 month	ıs			\$
Contributions from family, friends or other organization for rent, childcare, other bills.		Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount Contributions received in the last 12 month	\$			

INCOME THAT IS NOT FIXED INCOME:	Yes	No	Frequency	Payment Type	Income
Student Financial Assistance			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount Student Financial Assistance received in the	e last 12	months			\$
Contributions to Your Crowdfunding Account (GoFundMe, Kickstarter, CaringBridge, Etc.)			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount received in the last 12 months					\$
Contributions FROM a Crowdfunding Account			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount Contributions received in the last 12 month	is				\$
Life Insurance Dividends Paid Directly to You			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Asset Income Dividends Paid Directly to You			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Other Income?			Monthly Quarterly Annually	Check Direct Deposit/ Debit Card Other:	\$
Amount received in the last 12 months				·	\$

True False I understand that all Household Members must report changes to income within 30 calendar days.

PENALTIES FOR MISUSING THIS FORM

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. Section 408 (a) (6), (7) and (8).

By signing this document, I certify that the information provided is true and complete.

HOH Member #1 Applicant Name (please print)

Signature

Date

Member #2 Applicant Name (please print)

Signature

Date

ASSET CERTIFICATION

	Yes No If Yes, Certification Contains Information for Year
<u>*FOR SITE STAFF ONLY*</u>	1 st year cert (Traditional Verification) Asset Threshold = \$
Streamlined Verification of	2 (Self-Certification) Asset Threshold = \$
Assets & Income From Assets?	3 (Self-Certification) Asset Threshold = \$

An asset, as defined by HUD, is cash or something that you own that can be converted to cash. Personal property, such as clothes, wedding rings, personal vehicles, etc. are not counted as assets. ***Cash value** is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc. Basically, how much money would you receive if you converted the asset to cash. If you do not know, please leave this field blank and we will assist you in deriving the cash value of your assets.

I/we do not have any assets at this time.

My/our assets include: Do not include assets owned by Live-in Aides or Foster Children/Adults. Residents are required to provide the most current statement, provided by the appropriate financial institution, for any of the assets listed below. The statement must show the current balance, any income from the asset and the rate of earnings, as appropriate. When the asset is not a financial account, residents should provide documentation showing the value of the asset.

Non-Necessary Personal Property:								
Type of Asset	Yes	No	Owned by	Balance/ Value	*Cash Value	Interest %	Annual Income	
Checking Bank Name:				\$	\$	%\$	Unknown	
Checking Bank Name:				\$	\$	%\$	Unknown	
Savings Bank Name:				\$	\$	%\$	Unknown	
Savings Bank Name:				\$	\$	%\$	Unknown	
Money Market Bank Name:				\$	\$	%\$	Unknown	
Peer-to-peer Payment Account (\$	\$	%\$	Unknown	
Peer-to-peer Payment Account (Venmo, PayPal, Apple Pay, Zelle Other)				\$	\$	%\$	Unknown	
Debit Card including Direct Express Card or Other Benefit Card				\$	\$	%\$	Unknown	
Sport vehicle or other like Non- necessary Personal Property				\$	\$	\$	Unknown	
Collection or other like Non- necessary Personal Property				\$	\$	\$	Unknown	
Cash				\$	\$	\$	Unknown	
Deed of Trust/Loan (you have loaned someone money and they are paying you back with or without interest)				\$	\$	%\$	Unknown	
Other				\$	\$	%\$	Unknown	

Type of Asset	Yes	No	Owned by	Balance/ Value	*Cash Value	Interest %	Annual Income
Annuity				\$	\$	%\$	Unknown
Retirement Account (IRA, Roth IRA, 401K, 403(b))				\$	\$	[%] \$	🗌 Unknown
Certificate of Deposit (CD's)				\$	\$	%\$	🗌 Unknown
Crowd Funding Account (e.g., GoFundMe, Kickstarter, etc.);				\$	\$	\$	🗌 Unknown
Life Insurance (whole life or universal)				\$	\$	[%] \$	🗌 Unknown
Debit Card including Direct Express Card or Other Benefit Card				\$	\$	% \$	🗌 Unknown
Crypto Currency (e.g., Bitcoin, Altcoins, Crypto coins, etc.)				\$	\$	[%] \$	Unknown
Investment Accounts (e.g. mutual funds, stocks, bonds, and other like investments)				\$	\$	% \$	Unknown
Investments in Precious Metals including Gold, Silver, Copper, etc.				\$	\$	% \$	🗌 Unknown
Vehicle (additional car, ATV, boat, RV or other like vehicle.)				\$	\$	\$	Unknown
Collection or other like Non- necessary Personal Property				\$	\$	\$	Unknown
Revocable Trust controlled by a member of the family				\$	\$	[%] \$	Unknown
Special Needs Trust controlled by a member of the family				\$	\$	[%] \$	Unknown
Bonds (not Baby Bonds)				\$	\$	%\$	Unknown
Other				\$	Ś	%\$	Unknown

Are you expecting to receive any payments from inheritance, insurance settlements for health or accident, or lottery winnings?

Yes No If yes, state anticipated date of receipt ______ Amount Expected \$______

REAL PROPERTY:						
Does Any Household Member Own	Yes	No	For Sale?	Market Value	Cost to Sell	*Cash Value
A Home or dwelling where a member has present ownership interest in and the effective legal authority to sell.			No Yes NA	\$	\$	\$
Rental Property - Home or dwelling where a member has present ownership interest in and the effective legal authority to sell.			No Yes NA	\$	\$	\$
Rental Income \$			Weekly Monthly	Monthly		ses \$
Real Property that is not used for a business that a household member has legal authority to sell. <i>(ex. Land)</i>			No Yes NA	\$	\$	\$
Real Property used for a business that a household member has legal authority to sell.			No Yes NA	\$	\$	\$

Federal Tax Refund/	Tax Credit:					
Member #1 Name						
(Head of Household)						
Yes No Have you received a federal tax refund or tax credit in the last year? If Yes, total amount.						
Federal Tax Refund/	Tax Credit:					
Member Name #2						
Yes No Have ye	bu received a federal tax refund or tax credit in the last year?	If Yes, total amount.	\$			

If any member has received a federal tax refund/credit, please provide Income tax returns with corresponding official tax forms and schedules attached and including third-party receipt of transmission for income tax return filed (i.e., tax preparer's transmittal receipt, summary of transmittal from online source, etc.) as third-party verification.

ASSETS DISPOSED OF FOR LESS THAN FAIR MARKET VALUE: (choose one)								
Member #1 Name								
(Head of Household)								
I have <u>NOT</u> disposed of any assets for less than fair market value. OR								
During the previou	During the previous two-year (24-month) period I have disposed of assets for less than							
fair market value as ir	ndicated:	\$						
Member Name #2								
I have <u>NOT</u> dispos	ed of any assets for less than fair market value. OR							
During the previous two-year (24-month) period I have disposed of assets for less than								
fair market value as ir	air market value as indicated:							

*All members of the household will be required to sign an affidavit during the application process.

EMERGENCY CONTACT						
Name		Relationship	Phone Number	Email		
POWER OF ATTORNEY						
	Name	Relationship	Phone Number	Email		
Finance						
Health						
VEHICLE INFORMATION						
Do you currently own an automobile?						
Year	Make	Model	Color	License Plate #		
Do you currently have a State of WI Handicap Parking Permit?						
			• • • • • • • • • • • • • • • • • • •			
Yes Do you give permission for the owner/agent to contact you via email?						

Yes

Do you give permission for the owner/agent to contact you via email? (Please provide email address on Page 1)

Would you like to request a complete copy of the owner/agent's tenant selection criteria?

Yes

No No

If yes, which option do you prefer? Paper copy Email copy

APPLICANT CERTIFICATION OF ACCURACY AND COMPLETENESS:

By signing this document I/We certify that if application is approved, the unit I/We occupy will be my/our only residence. I/We certify that all information provided in this rental application is true and complete to the best of knowledge and understand that this information will be used to verify income eligibility for the tax credit program under which I/We applied. I further understand and agree that the owner/management agent will use this information to investigate My/Our credit worthiness through credit bureau, criminal checks, and landlord verification. I/We further understand that any applicant who purposefully falsifies, misrepresents, or withholds any information related to program eligibility or submits inaccurate and/or incomplete information on this application will not be considered for housing. Furthermore, if such misrepresentation or omission is discovered after tenancy has begun, I/We understand that we may be subject to eviction or punishable by law.

Under penalty of perjury, I swear that I have read the above statement and I grant my consent for the release of information to all necessary third parties as needed for verification purposes.

HOH Member #1 Applicant Name (please print)

Signature

Member #2 Applicant Name (please print)

Signature

Date

Date

<u>The owner/agent</u> does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. The person named below has been designated to coordinate compliance with the nondiscrimination requirements contained in the Department of Housing and Urban Development's regulations implementing Section 504 (24 CFR, part 8 dated June 2, 1988).

Name: Dave Wimmer Address: 5300 S. 108th St. #1 City: Hales Corners State : WI Zip: 53130 Telephone – (414) 529-3900

If you have trouble understanding this document, please contact the management office.

- Contacte por favor la oficina de gestión si usted necesita ayuda a comprender este documento. (Spanish)
- Por favor contate o escritório de gerência se deve ajudar entendimento este documento. (Portugese)
- Si vous avez besoin d'aide à la compréhension de ce document, veuillez communiquer avec le Bureau de gestion. (French)
- Xin liên lạc với văn phòng điều hành nếu bạn cần giúp đỡ sự hiểu biết tài liệu này. (Vietnamese)
- Пожалуйста свяжитесь с офисом управления, если Вам нужна помощь в понимании этого документа. (Russian)
- Bitte kontaktieren Sie das Leitungsbüro, wenn Sie helfen müssen, dieses Dokument zu verstehen. (German)
- 請聯絡管理辦公室,如果你需要幫助理解這份文件。(Chinese)
- もしこの文書を理解しているための助けを必要としていれば、経営オフィスと連絡を取ってください (Japanese)

FOR OFFICE USE ONLY:

6/11/2025	HOTMA Updates